



GLOBAL MARITIME INDIA SUMMIT

17th - 19th October | MMRDA
Grounds, BKC, Mumbai

CONNECT | COLLABORATE | CREATE

GLOBAL MARITIME INDIA SUMMIT 2023

INAUGURAL SESSION

(Likely Inauguration by HON'BLE PRIME MINISTER OF INDIA)

CONFERENCE (Plenary, Breakout & Special Sessions)	EXHIBITION	GLOBAL CEO'S FORUM	GMIS MARITIME EXCELLENCE ACHIEVERS	GALA DINNER & CULTURAL PROGRAM	VALEDICTORY SESSION
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Indian Maritime sector

12 major ports

200+ non-major ports

2,605 MTPA capacity

~10% growth in coastal shipping in last 5 years



28 shipbuilding yards

~14 million GRT ship carrying capacity

2.5+ lakh seafarers

Handling **~33%** of global recycling volumes

203 lighthouses

75 lighthouses being developed for tourism

Over **10 lakh** tourist footfall in past 10 years



111 National Waterways (NWs)

23 operational NWs

Cargo growth with **38% CAGR** (past decade)

India as part of inter-government maritime organizations

IMO currently lists India as among the 10 states with the 'largest interest in international seaborne trade'



First country under IMO Green Voyage 2050 project to conduct a pilot project related to Green Shipping



Among 23 member states of IORA and proactive in laying out the vision for Indian Ocean Region



Spearheading the advancement of regional trade within the 07 BIMSTEC member states.



Vice Chair of the Joint Audit Body of International Oil Pollution Compensation Funds (IOPC) funds



Active partner to curb maritime piracy

- Contact Group on Piracy off the Coast of Somalia (CGPCS)
- Shared Awareness & De-confliction (SHADE)
- Friends of the Gulf of Guinea (FoGG)
- Contact Group on Illicit Maritime Activities (CGIMA)

Progress in the last decade

102%

Increase in Major ports capacity
(800 MTPA to 1617 MTPA)

262%

Increase in annual cruise passengers
(0.85 lac to 3.08 lac)

1734%

Increase in cargo handled by National Waterways
(6.89 MTPA to 126 MTPA)

121%

Increase in Indian Seafarers
(1.17 lac to 2.58 lac)

150%

Increase in value of operationalized PPP projects
(INR 16k cr to INR 40k cr)

1300%

Increase in Wind and Solar power capacity at Major Ports
(10 MW to 139 MW)

33%

Increase in Ship Carrying Capacity
(INR 10k GRT to INR 14k GRT)

136%

Increase in Lighthouse Tourism footfall
(4 lac to 10 lac)



Global Competitiveness



2

Indian Ports in Global top 40 Ports (Mundra & JNPA), 2022

Top 5

In trained manpower, 2021

2nd

Rank in global ship recycling, 2022

38th

Rank in Logistics Performance Index, 2023

Transformative reforms



FLAGSHIP PROGRAMS

Sagarmala program - Port led development for robust economic growth

Digitization of operational processes - NLP – Marine, PCS 1X etc.

Jal Marg Vikas Project for capacity augmentation of NW-1



INVESTMENT FACILITATORS

Revised Model Concession Agreement - Making sector attractive for PPP

Revised tariff guidelines - Market autonomy in tariff fixation

Priority to Indian built vessels – promoting Atmanirbhar Bharat

Shipbuilding financial assistance policy



ENABLING ACTS

Major Port Authorities Act, 2021

Marine Aids to Navigation Act, 2021 replacing over 90-year-old 1927 lighthouse Act

Inland Vessels Act, 2021 replacing over 100 years old 1917 Inland Vessels Act

Maritime Summit -2016 & 2021

2016



5,000+
delegates from
>40 nations

240
investment
opportunities

140+
MoUs signed

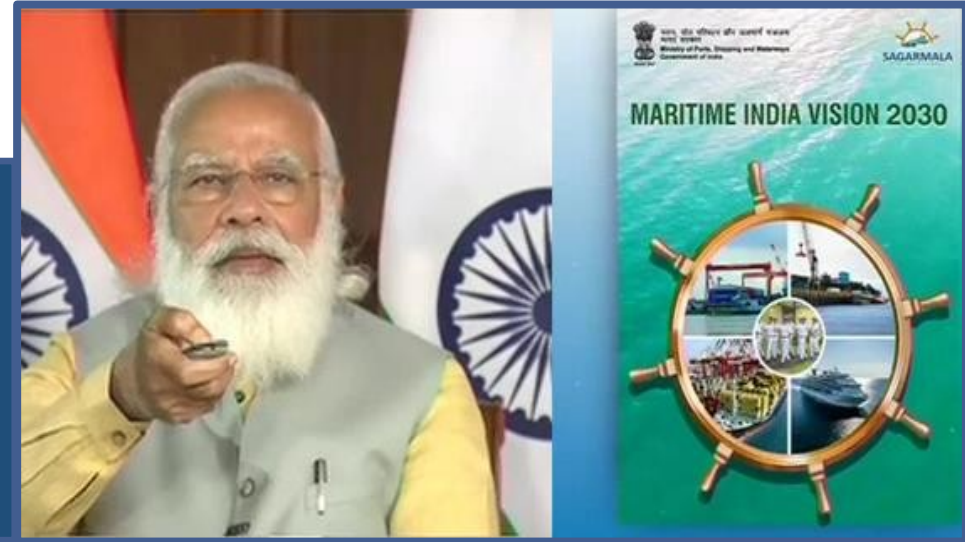
Sagarmala Program launched

20,000+
delegates from
>100 nations

400
investment
opportunities

475+
MoUs signed

Maritime India Vision 2030 Launched



2021

~70% MoU conversion rate @ INR ~2 Lakh crore of investment for MoU signed in 2021

International North-South Transport Corridor (INSTC)

- 7,200-km-long multi-mode network of ship, rail, and road route
- Connecting India to the Caspian Sea, Russia, and Northern Europe through Iran and Central Asia
- 40% shorter and 30% cheaper than traditional routes



Chabahar Deep Sea Port

Direct access to the Indian Ocean through the closest way for the land-locked countries of Central Asia

Enhanced seamless trade flow between Gulf Ports and Global Ports

16m draft to support container transshipment traffic and 72% discount on transshipment

Shahid Beheshti, Chabahar Port and Freezone is a deep-sea Port in the Islamic Republic of Iran, managed by India Ports Global Limited



India's investment opportunities in coming decades

4x port capacity
Automated terminal operations



Usage of clean energy fuels
Hydrogen and alternate fuel hubs



Cruise leader in Asia Pacific
(10x passenger growth)



Among top nations in Ship building & repair



Global leader in ship recycling



12% modal share (coastal & IWT)
5000 km regional waterway grid



**Global
Maritime
India
Summit
2023**

GMIS 2023 Program



Country sessions



Thematic sessions



State sessions



International exhibition



Maritime Excellence Achievers



CEO's Forum

Investment opportunities

G2B & B2B Meetings

International collaborations

Policy discussions & agreements

Networking & business opportunities

Innovation & technology showcase

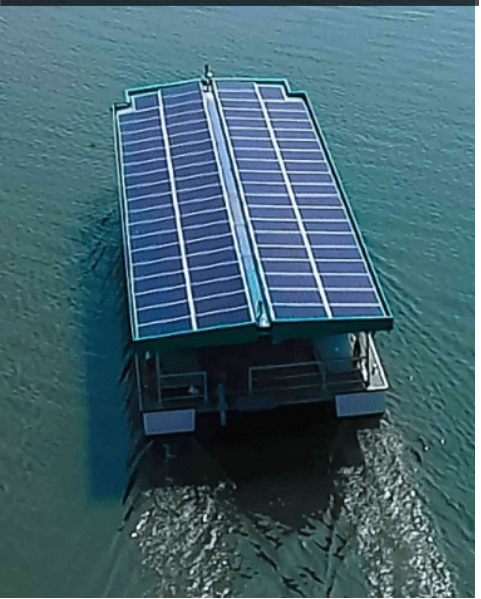
Tapping skilled workforce

GMIS 2023 focus areas

Ports of the future



Decarbonization



Coastal shipping & IWT



Shipbuilding, repair & recycling



Maritime clusters



Innovation & technology



Maritime Safety & Security



Maritime Tourism





Face to Face Interactions
with CEO/ CXO and
Stakeholders (B2B and G2G)



Network with target
audience



Gain Exposure (Global
Footprint)



Market the State / UT as a
viable partner



Showcase the strengths and
opportunities



Attract Investments



GMIS 2023 || Vantage Forum

PARTNERSHIP OPPORTUNITIES

POLICY
ROUNDTABLES

EXHIBITION

THEMATIC
SESSIONS



B2B / B2G
MEETINGS

SPECIAL
SESSIONS

EXPERIENTIAL
ZONES



International Participation



40+ Countries

1. Government

- Ministerial Delegation – Minister level
- Official Delegation – Bureaucratic Level

2. Industry

- Business Delegation/ Missions in India
- Exhibition
- Conference

Participants

- International Port Authorities and Maritime boards
- Port Operators (Public and Private)
- Terminal Operators
- Dredging Companies
- Logistics and Warehousing
- Tech Providers
- Maritime Security companies
- Ship and Cruise liners
- Allied industry

SESSION HIGHLIGHTS

- Topics
 - **Developing Ports for the Future** – *Accelerated Shift towards Smart, Safe & Sustainable*
 - **Green Shipping - *Fast-tracking Decarbonisation of the Maritime Sector***
 - **Inland Waterways & Coastal Shipping: The Way Forward**
 - **Emerging Technologies in Maritime Sector**
 - **Shipbuilding & Ship Repair**
 - **Driving Innovation & Research in Maritime Sector**
 - **Latest trends in Shipping & Maritime Logistics**
 - **Focus on Maritime Safety & Security**
 - **Ocean, River Cruise Lighthouse Tourism: *Tapping the Potential***
 - **Session on Ship Recycling**
 - **Maritime Financing, Insurance & Arbitration**
- **States Session: Slots for the state session are yet to be finalised**
- **Special Sessions**
 - **Special Session: Chabahar Port**
 - **Special Session with Seafarers: *Shaping the Future of Shipping***
 - **Technical Session on Dredging**
- **GLOBAL CEO'S FORUM (by invite Only)** -Interaction of global CEOs with the Hon'ble Minister of PSW, Govt of India. The discussions will be moderator driven and the points/questions will be sought in advance
- **Closed Roundtable on Regional Maritime Connectivity (*by invitation only*)**
- **Valedictory Session**

SESSION CHAIRS

Host Ministry

- **Shri Sarbananda Sonowal**, Hon'ble Minister for Ports, Shipping and Waterways, Government of India
- **Shri Shripad Naik**, Hon'ble Minister of State for Ports, Shipping and Waterways, Government of India
- **Shri Shantanu Thakur**, Minister of State for Ministry of Ports, Shipping and Waterways of India

Union Ministers Addressing the Sessions

- **Shri Rajnath Singh**, Hon'ble Minister of Defense, Govt of India
- **Shri Nitin Gadkari**, Hon'ble Minister of Road Transport & Highways, Govt of India
- **Smt Nirmala Sitharaman**, Hon'ble Minister of Finance, Govt of India
- **Shri Piyush Goyal**, Hon'ble Minister of Commerce & Industry, Textiles, Consumer Affairs, Food and Public Distribution
- **Shri Dharmendra Pradhan**, Hon'ble Minister of Education; and Minister of Skill Development & Entrepreneurship, GOI
- **Shri Ashwani Vaishnaw**, Hon'ble Minister for Railways, Communications, Electronics & Information Technology, Govt of India
- **Shri R K Singh**, Hon'ble Minister of Power, Govt of India
- **Shri Mansukh L. Mandaviya**, Minister of Health and Family Welfare of India & Ministry of Chemicals and Fertilizers
- **Shri G Kishan Reddy**, Hon'ble Minister of Tourism, Culture & DONER, Govt of India

Maritime Excellence Achievers

Recognize the industry best practices demonstrating leadership & innovation in the transformation of the Indian maritime industry

Category	Sub-Category
Company Level	Port Operational Excellence
	Terminal Operational Excellence
	Ship building & repair – Promoting “Atmanirbhar Bharat”
	Cruise services – promoting water-based tourism
	Ferry services – promoting urban/ water-based transportation
	Shipping - Promoting Multimodality
	Maritime Service Providers
Project level	Inland waterway terminal – Promoting modal shift
	Lighthouse – Promoting Tourism
Cross category	Maritime Innovation & Start-ups
	Maritime Research, training and skill development
Global category*	Maritime Excellence in Global ESG initiatives

* Global firms with footprints in India

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<https://maritimeindiasummit.com/achievers/>

Evaluation by
**Independent
Esteemed
Jury**



What's in it for Achievers?

Marketing and Publicity

through press releases, interviews, social media campaigns and featuring them on MoPSW website & Indian Mission websites



Recognizing best practices by making them an **integral part of discussions in various Maritime Centre of Excellences/ Working Groups**, thus seeking their valuable insights



Provide **forum to showcase their innovative solutions** to various ministries/ PSUs/ Port Authorities etc.





THANK YOU